

Directors' Declaration

for the year ended 30 June 2021

1. In the opinion of the Directors of Monash IVF Group Ltd (the 'Company'):
 - (a) the Consolidated Financial Statements and Notes set out on pages 75 to 110 and the Remuneration Report on pages 38 to 54 in the Directors' Report, are in accordance with the *Corporations Act 2001*, including:
 - (i) giving a true and fair view of the Group's financial position as at 30 June 2022 and of its performance for the financial year ended on that date; and
 - (ii) complying with Australian Accounting Standards, the *Corporations Regulations 2001*; and
 - (b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.
2. There are reasonable grounds to believe that the Company and the Group entities identified in Note 5.1 will be able to meet any obligations or liabilities to which they are or may become subject to by virtue of the Deed of Cross Guarantee between the Company and those Group entities pursuant to ASIC Corporations (Wholly Owned Companies) Instrument 2016/785.
3. The Directors have been given the declarations required by section 295A of the *Corporations Act 2001* by the Chief Executive Officer and Chief Financial Officer for the financial year ended 30 June 2022.
4. The Directors draw attention to page 108 to the Consolidated Financial Statements, which include a Statement of Compliance with International Financial Reporting Standards.

Signed in accordance with a resolution of the Directors:

Dated in Melbourne and Sydney, 26th day of August 2022



Mr. Richard Davis
Chairman

26 August 2022



Mr. Michael Knaap
Chief Executive Officer and Managing Director

26 August 2022